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Poultry Programs

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## Taiwan Allocated First Quarter 2001 Meat Quotas

Taiwan is at the last stage of its WTO accession. With the accession seeming imminent, the Taiwan authorities decided to announce the quotas by quarter so that they can better adapt to the WTO norms and fulfill their WTO commitments once Taiwan accedes.

The quota is open to all WTO members which meet Taiwan's animal health and food safety requirements. Currently, only Australia, Canada and the U.S. meet Taiwan's requirements for chicken meat. The Board of Foreign Trade (BOFT) publicly announced the allocation on January 15, 2001.

The chicken meat quota totaled 4,791mt which was divided into two groups, 1,581mt (33 percent) for traders or processors (Group A) and 3,210mt (67 percent) for members of the chicken growers associations (Group B).

Out of 130 qualified applicants in Group A, 31 applicants each received 50mt, for a total of 1,550mt. In Group B 64 qualified applicants applied and each was allocated 50.15mt. The unallocated amounts will be reallocated whenever deemed necessary by BOFT.

Quotas for pork bellies totaled 1,540mt; pork offal was 2,500mt and beef offal 2,500mt.

## U.S. Exports to Taiwan January-November

	Volume		Value	
	1999	2000	1999	2000
Broiler Meat	10,662	15,765	6,948	11,162

Volume is in Metric Tons, Value is in thousand dollars

Source: USDA/Foreign Agricultural Service

## Philippine Tariffs

In January former Philippine President Joseph Estrada signed Executive Order 334, which outlines the import duties for selected items for 2001 through 2004. In general terms, duties in 2000 were carried over to 2001. There are several products which carry in and out quota rates but no established Minimum Access Volumes (MAV's). In those cases, the out quota rate has been adopted to apply for the general tariff line. This had been the practice even before the EO 334. There were also changes in some duties.

Duties on freeze-dried chicken were reduced from 20 percent in 2000 to 3 percent in 2001 through 2004. Prepared and preserved poultry meat had an in quota rate of 30 percent and an out quota rate of 60 percent last year. In 2001 there will be a uniform tariff rate of 60 percent. The duty will go down to 50 percent in 2002, 40 percent in 2003 and 30 percent in 2004.

Source: USDA/Foreign Agricultural Service

## Japanes Powdered Egg Imports (in tons)

Month	Powdered			
	Whole Eggs	Powdered Yolks	Powdered Albumen	Total
1999				
July	209.9	145.1	707.8	1,062.8
August	177.3	230.5	881.2	1,289.0
September	217.3	164.3	838.6	1,220.2
October	151.6	96.4	700.9	948.9
1999 To-Date	1,936.1	1,643.7	7,913.1	11,492.9
2000				
July	171.8	158.9	743.2	1,073.9
August	258.4	227.0	825.7	1,311.1
September	131.0	173.7	600.1	904.8
October	242.9	177.3	857.2	1,277.4
2000 To-Date	2,024.9	1,630.1	7,869.9	11,524.9

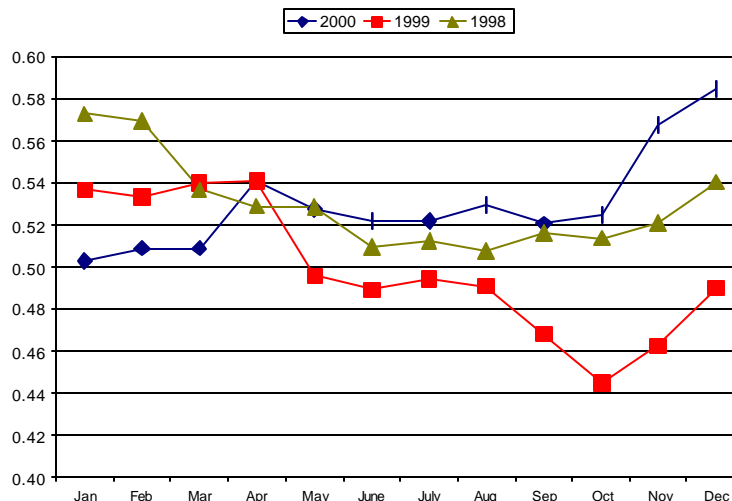
Source: ALIC Monthly Statistics

## Poland Market Development Report

All food products imported to Poland must comply with official quality standards. These standards also apply to products transhipped through Poland which have to be temporarily stored in Polish facilities. There are a wide range of requirements including product age limitations, freezing and storage requirements, or residue limits. The Polish Committee of Norms has indicated that Poland will change its existing system of standards by January 1, 2003 as part of its EU-accession process.

Source: USDA/Foreign Agricultural Service

## Monthly UK Egg Packing Station Survey Average Packer to Producer Prices, Cents per Dozen



Source: MAFF

**Inspected Egg Products-U.S. & Canada Export/Import Trade****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Jan 27, 2001	Year-To-Date			
	2001	2000 /1	2001	2000
Liquid	108	102	398	574
Frozen	0	0	0	0
Dried	0	18	0	18
Total	108	120	398	592

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending Jan 27, 2001	Year-To-Date			
	2001	2000 /1	2001	2000
Liquid	286	138	412	401
Frozen	13	0	60	11
Dried	0	39	40	121
Total	299	177	512	533

**Inspected Shell Eggs****U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Jan 27, 2001	Year-To-Date			
	2001	2000 /1	2001	2000
Jumbo	0	0	0	13
Extra Large	0	750	605	1,103
Large	2,300	3,150	6,680	9,980
Medium	0	0	750	360
Ungraded	0	0	3,750	5,400
Misc	0	0	787	750
Total	2,300	3,900	12,572	17,606

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Pltry Development Div.

**LIVE POULTRY SLTRD UNDER INSPECTION**

(PRELIMINARY)

W/E 27-Jan-01

**U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,032	1,353	3,385
LAST WEEK	1,787	1,376	3,163
SAME WEEK YR AGO	2,083	1,222	3,305
TO-DATE/2001	7,151	4,746	11,897
TO-DATE/2000	8,269	5,360	13,629

**U.S. FOWL SLAUGHTERED IN CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	607	0	607
LAST WEEK	591	7	598
SAME WEEK YR AGO	643	0	643
TO-DATE/2001	2,111	20	2,131
TO-DATE/2000	2,167	0	2,167

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

**TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,639	1,353	3,992
LAST WEEK	2,378	1,383	3,761
SAME WEEK YR AGO	2,726	1,222	3,948
TO-DATE/2001	9,262	4,766	14,028
TO-DATE/2000	10,436	5,360	15,796

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

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**CHICKEN** 02-FEB-2001  
 — PRICES ——— VOLUME ———  
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED**

— PRICES ——— VOLUME ———  
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	12.00-14.00	81,600	-
WTD AVERAGE		13.00		
15-20%				
RANGE	15.00-16.00	10.00-14.00	1,305,600	163,200
WTD AVERAGE	15.50	11.64		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**CHICKEN** 02-FEB-2001  
 — PRICES ——— VOLUME ———  
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.00	-	320,000	320,000
WTD AVERAGE	20.00			

**CHICKEN, WITH SKIN ADDED**

— PRICES ——— VOLUME ———  
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.50-20.00	15.00-17.25	688,000	208,000
WTD AVERAGE	16.26	15.63		
15-20%				
RANGE	15.00-20.00	12.50-15.00	2,056,000	676,000
WTD AVERAGE	17.12	13.40		
20% OR MORE				
RANGE	-	11.00	160,000	-
WTD AVERAGE		11.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 2 FEBRUARY 2001.

Trade sentiment steady to firm on fresh tom breast meat and destrapped tenderloins, steady to fully steady on frozen destrapped tenderloins, mixed on breast trim and steady to barely steady on wing meat. Undertone fully steady on drums and 2-joint wings, necks steady to fully steady and steady on 4-8 lb. breasts, necks and full-cut wings. Demand fair to good on tom breast meat and destrapped tenderloins for mostly prompt shipments, 4-8 lb breasts also ranged fair to good with the balance of items slow to moderate. Domestic trading centered on 4-8 lb. breasts, balance light. Hen 2-joint wings traded at higher prices for current shipments. Exports continued active to mostly Russia and Mexico. Trading centered on frozen MST and thigh meat at steady to lower trending prices, balance light. Mixed defatted gizzards traded at 52 cents delivered.

**FRIDAY, FEBRUARY 02, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	23.00-26.00		24.50	160	24.00	916
WINGS FULL-CUT - TOMS		R	20.00	480	19.97	768
WINGS, V-TYPE, TOM	26.00		26.00	52	26.57	364
TAILS		R	19.00	52	19.00	92
MECHANICALLY SEPARATED 2/	14.00-16.00		15.07	1,162	15.16	1,830
THIGH MEAT - FROZEN	56.00-62.00		57.88	600	58.49	2,204

**THURSDAY, FEBRUARY 01, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	23.00-24.00		23.50	200
WINGS FULL-CUT - TOMS	20.00		20.00	480
WINGS, V-TYPE, TOM	27.00		27.00	208
TAILS	19.00		19.00	52
MECHANICALLY SEPARATED 2/	15.00-16.00		15.44	468
THIGH MEAT - FROZEN	56.00-62.00		59.16	988

**WEDNESDAY, JANUARY 31, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	23.00-24.00		23.80	400
WINGS FULL-CUT - TOMS	19.00		19.00	104
WINGS, V-TYPE, TOM		M	26.00	104
TAILS	19.00		19.00	40
MECHANICALLY SEPARATED 2/	15.00		15.00	200
THIGH MEAT - FROZEN	56.00-60.00		57.36	472

**TUESDAY, JANUARY 30, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	23.00-25.50		24.67	156
WINGS FULL-CUT - TOMS	20.00		20.00	104
WINGS, V-TYPE, TOM		M	26.00	104
TAILS		T	19.50	104
MECHANICALLY SEPARATED 2/		F	15.00	1,660
THIGH MEAT - FROZEN	59.00-63.00		60.11	144

**MONDAY, JANUARY 29, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	21.27	956
WINGS FULL-CUT - TOMS	21.00		21.00	80
WINGS, V-TYPE, TOM	26.00		26.00	104
TAILS		T	19.50	104
MECHANICALLY SEPARATED 2/		F	15.00	1,660
THIGH MEAT - FROZEN		M	68.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.

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